

11 March 2011

Philippine Stock Exchange

3/F, Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention : MS. JANET ENCARNACION

Head, Disclosure Department

Re: ROXAS AND COMPANY, INC.

Gentlemen:

Please be informed that on 11 March 2011, Roxas and Company, Inc. ("RCI") received from the Supreme Court a Resolution dated 08 February 2011 denying RCl's *Motion for Leave To File and To Admit Second Reconsideration* in its CARP-related cases¹. In view of the said denial, RCl's Second Motion for Reconsideration was noted without action.

To date, however, RCI's application to designate specific geographic areas within its landholdings in Nasugbu, Batangas as Tourism Enterprise Zones pursuant to the Tourism Act of 2009 remains pending with the Tourism Infrastructure and Enterprise Zone Authority.

Very truly yours,

FRITZIE P. TANGKIA FABRICANTE

Compliance Officer/ AVP for Legal Affairs

CPN 167540 / 167

¹ GRN 167540 / 167543 - These involved an application for exemption of 2,930.29 hectares of land in Nasugbu, Batangas based on Presidential Proclamation No. 1520, which reclassified Nasugbu into a tourist zone. GRN 179650 – This involved an application for CARP exemption of 6 parcels of land with a total area of 51.5472 hectares based on a 1982 Municipal Zoning ordinance. GRN 149548 – The only issue raised here by RCI is the legality and validity of the Court of Appeals' decision directing the Department of Agrarian Reform to install farmer beneficiaries within the 51.5472-hectare lot subject of GRN 179650. GRN 167505 – The Supreme Court granted RCI's application for CARP exemption of a 45.97-hectare property, subject to payment of disturbance compensation to the affected farmer-beneficiaries. GRN 167845 involves the cancellation of CLOA No. 6654 insofar as 103 hectares are concerned, while GRN 169163 sought the cancellation of the same CLOA 6654 for the remaining 400 hectares.

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(Company's Full Name	e)
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(Business Address: No. of Street City,	/Town/Province)
ATTY. FRITZIE P. TANGKIA-FABRICANTE	810-8901
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report: 11 March 2011.

SEC Identification Number: 834.

3. BIR Tax Identification No.: 000-269-435-000.

4. Exact name of issuer as specified in its charter: ROXAS AND COMPANY, INC.

5. Philippines

Province, Country or other jurisdiction of Incorporation or Organization

(SEC Use Only) Industry Classification Code

7. 7F Cacho-Gonzales Building, 101 Aguirre Street Legaspi Village, Makati City 1229

Address of Principal Office

8. **(632) 810-89-01 to 06**

Registrant's telephone number, including area code

9. CADP GROUP CORPORATION

6F Cacho-Gonzales Building, 101 Aguirre Street Legaspi Village, Makati City 1229 Former name, former address and former fiscal year, if changed since last report

 Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of Each Class

No. of Shares of Stock Outstanding and Amount of Debt Outstanding

Authorized Capital Stock

Common P3,375,000,000.00

No. of Shares Subscribed & Outstanding Common

2,911,885,870

Of the 2,911,885,870 subscribed and outstanding common shares, 1,365,990,294 shares were exempt securities under Section 10.1 of the SRC.

11. Indicate the item numbers reported herein: <u>Item 5</u>.

Item 5. Legal Proceedings.

Please be informed that on 11 March 2011, Roxas and Company, Inc. ("RCI") received from the Supreme Court a Resolution dated 08 February 2011 denying RCI's *Motion for Leave To File and To Admit Second Reconsideration* in its CARP-related cases¹. In view of the said denial, RCI's Second Motion for Reconsideration was noted without action.

To date, however, RCI's application to designate specific geographic areas within its landholdings in Nasugbu, Batangas as Tourism Enterprise Zones pursuant to the Tourism Act of 2009 remains pending with the Tourism Infrastructure and Enterprise Zone Authority.

For your information.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROXAS AND COMPANY, INC.

Issuer

By:

FRITZIE P. TANGKIA FABRICANTE

Compliance Officer/ AVP for Legal Affairs

Date: 11 March 2011.

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¹ GRN 167540 / 167543 - These involved an application for exemption of 2,930.29 hectares of land (Haciendas Banilad, Caylaway and Palico) based on Presidential Proclamation No. 1520, which reclassified Nasugbu into a tourist zone. GRN 179650 - This involved an application for CARP exemption of 6 parcels of land with a total area of 51.5472 hectares based on a 1982 Municipal Zoning ordinance. GRN 149548 - The only issue raised here by RCI is the legality and validity of the Court of Appeals' decision directing the Department of Agrarian Reform to install farmer beneficiaries within the 51.5472-hectare lot subject of GRN 179650. GRN 167505 - The Supreme Court granted RCI's application for CARP exemption of a 45.97-hectare property, subject to payment of disturbance compensation to the affected farmer-beneficiaries. GRN 167845 involves the cancellation of CLOA No. 6654 insofar as 103 hectares are concerned, while GRN 169163 sought the cancellation of the same CLOA 6654 for the remaining 400 hectares.